

Plainview-Old Bethpage CSD

Budget 2023-2024

Workshop #1



2023-2024 Superintendent's Budget
Presentation to the Board of Education
February 27, 2023

Plainview-Old Bethpage Central School District

Mission and Vision:

The mission of the Plainview-Old Bethpage Central School District is to prepare civic-minded students who productively participate in a diverse and ever-changing world as self-directed, confident, creative, curious, respectful and empathetic learners

We do this by providing the necessary resources and support to:

- create a safe, inclusive environment that is focused on academic excellence, equity, and where all students feel a sense of belonging
- meet each student's academic, social, emotional, and physical needs
- engage our learning partners in active collaboration and communication
- include opportunities for student voices to be a part of the decision-making process

Budget Planning Calendar

December 2022

- BOE Budget Retreat
- Administrators meet with Central Office to discuss proposed department & building budgets
- Salaries are projected and incorporated into the working budget
- Preliminary health care and retirement costs are projected and incorporated into the working budget

January 2023

- Draft of roll over budget submitted to Superintendent for review/comments/changes
- Staffing and enrollment trends continue to be analyzed
- Continue to develop and finalize department and building budgets

February 2023

- Continue to review, update and refine the budget
- **February 27, 2023 - Present 1st draft of the 2023-2024 Budget and Preliminary Revenue and Draft Tax Cap Calculation** (Tax Levy Limit Calculations must be uploaded to Comptroller's Office by March 1st)
 - Facilities Budget Presentation including transfer to Capital
 - Technology Budget Presentation



Budget Planning Calendar

March 2023

- Continue to review, update and refine the budget
- March 13th Present 2nd Draft of 2023-2024 Budget
 - Present 4thR & Adult Education & Senior Citizens Budgets
 - Present Transportation, Health & Safety Budgets
 - Present Pupil Personnel Services Budget
 - Present Athletics Budget
- March 27th Present 3rd Draft of 2023-2024 Budget & Reserve Plan
 - Present Curriculum & Instruction Budget
 - Schools, Music & Performing Arts, Art & Digital Instruction

April 2023

- April 3rd Present Enrollment & Class Size & Staffing Budget
- Present 4th and Final Draft of 2023-2024 Budget
- April 17th Budget Adoption

May 2023

- May 8th Budget Hearing
- May 16th Budget Vote



Strategic Plan Priority Area # 5

Objective: We will provide sound, responsible financial stewardship through the management and maintenance of efficient financial practices.

Strategies:

- Use the POB Strategic Plan to guide annual budget development, program review and new program adoption cycles.
- Fiscal conservancy to address possible state and federal aid plateaus scheduled for the 2024-25 fiscal year.
- End each fiscal year with a 4% fund balance.
- Maintain cumulative reserve levels at a minimum of 20% of annual budget general fund expenditures.
- Align growth of total payroll and associated benefit costs to the growth of permanent revenue sources (i.e. tax revenue, property lease revenue, etc.).
- Provide equitable learning environments through effective and efficient facilities planning, management and resource allocation.



- One-time revenue of ARP funds have been expended
- 2023-2024 Foundation Aid estimate to be fully funded
- Balance tax levy to support programs and capital projects
- 2022 Fund Balance excluding 4%
- Use of Fund Balance and Reserves to balance expenses

- Staffing, class size, enrollment
- Additional COVID staffing support still on payroll
- New initiatives
- Building maintenance
- Rising costs
 - Healthcare (Individual up 12.45%) (Family up 14.91%)
 - Retirement contributions
 - Special Education costs & increased classifications
 - Social emotional support & staffing
 - Technology (infrastructure)

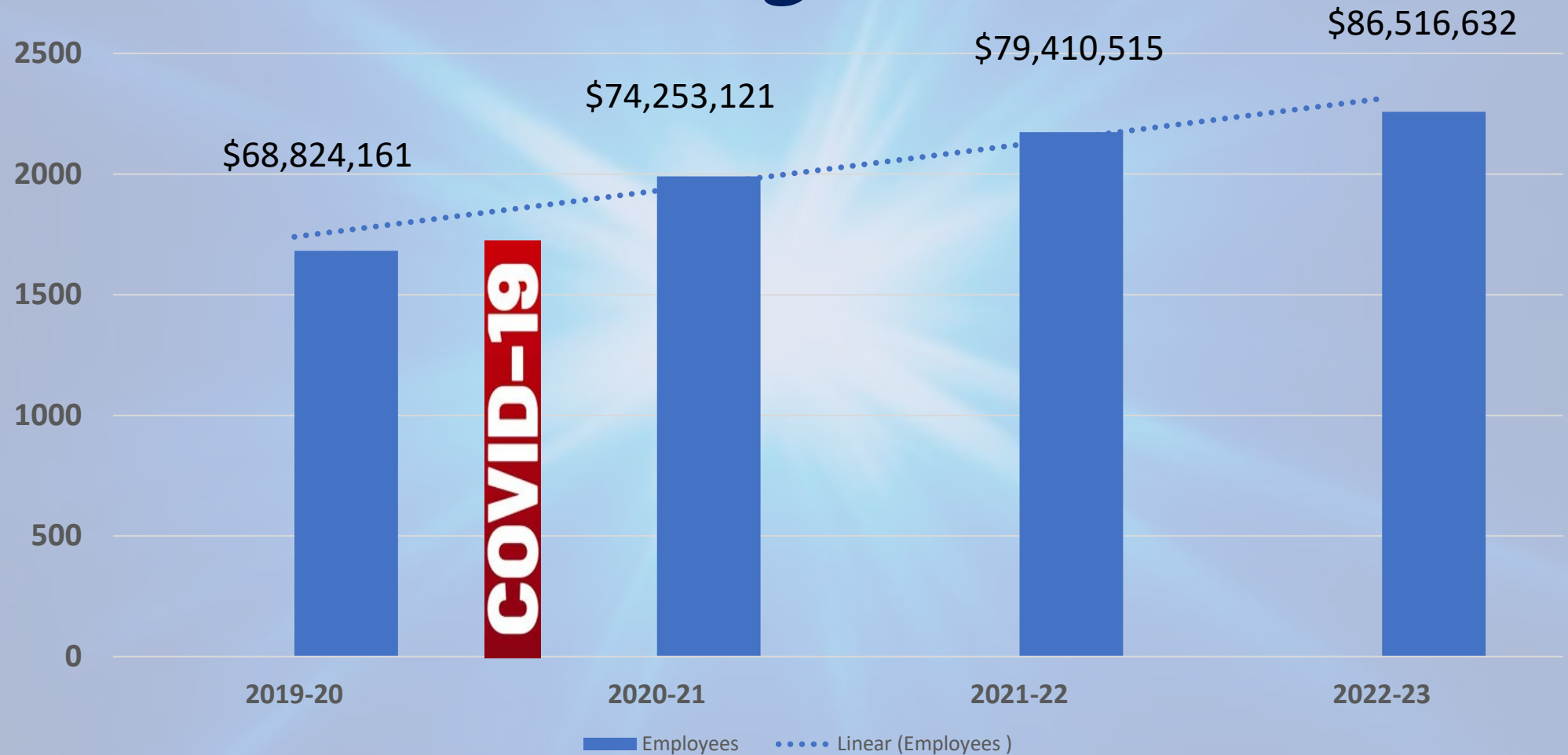
Building the Budget

- Cognizance of Core Values, particularly to "remain fiscally responsible to our taxpayers" without compromising the educational program.
- Budget reflects and supports the District's Strategic Plan.
- Look for ways to reduce expenses without impacting programs.
- Look for ways to RETHINK, REORGANIZE, and RECONSTRUCT.
- All budget presentations will focus on highlights and big picture.

Budget Implications

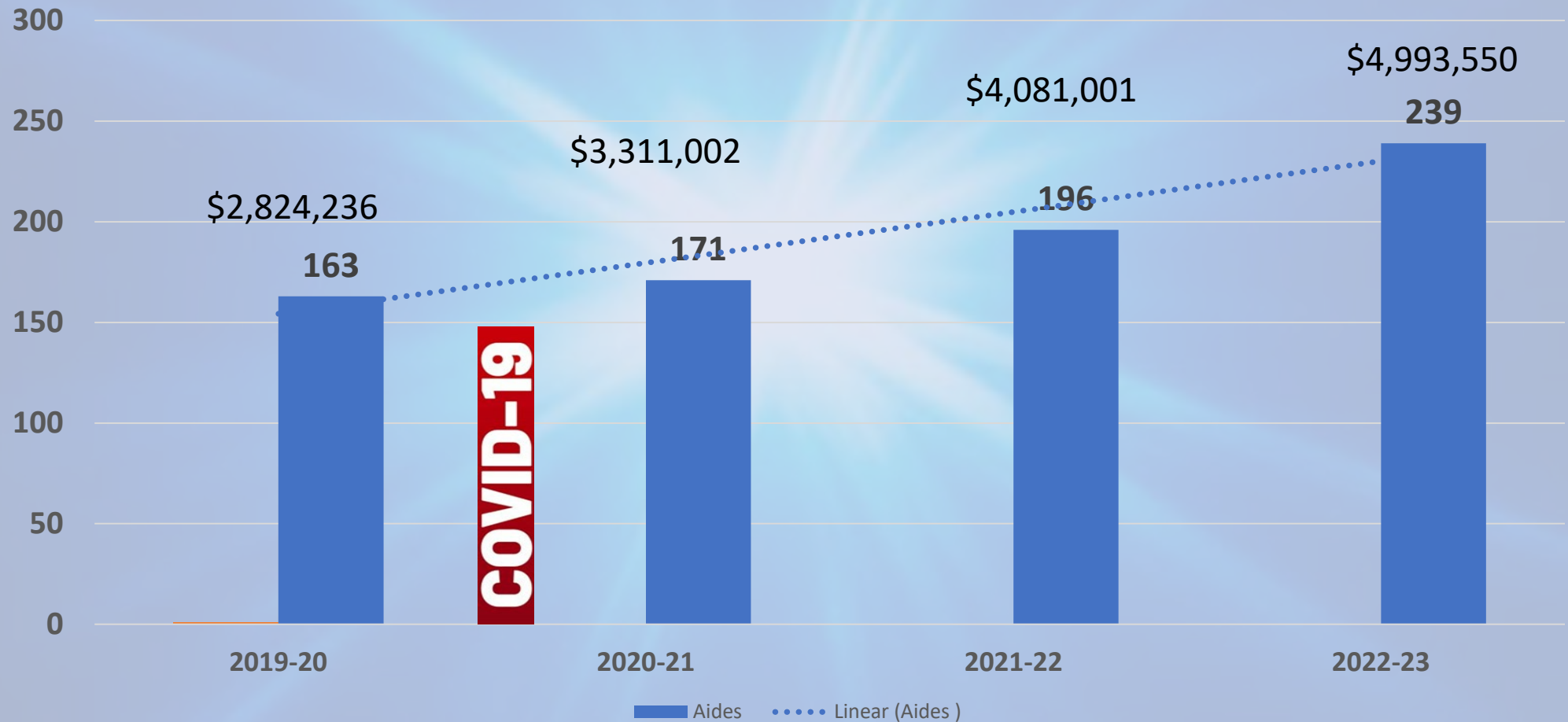


Staffing Costs



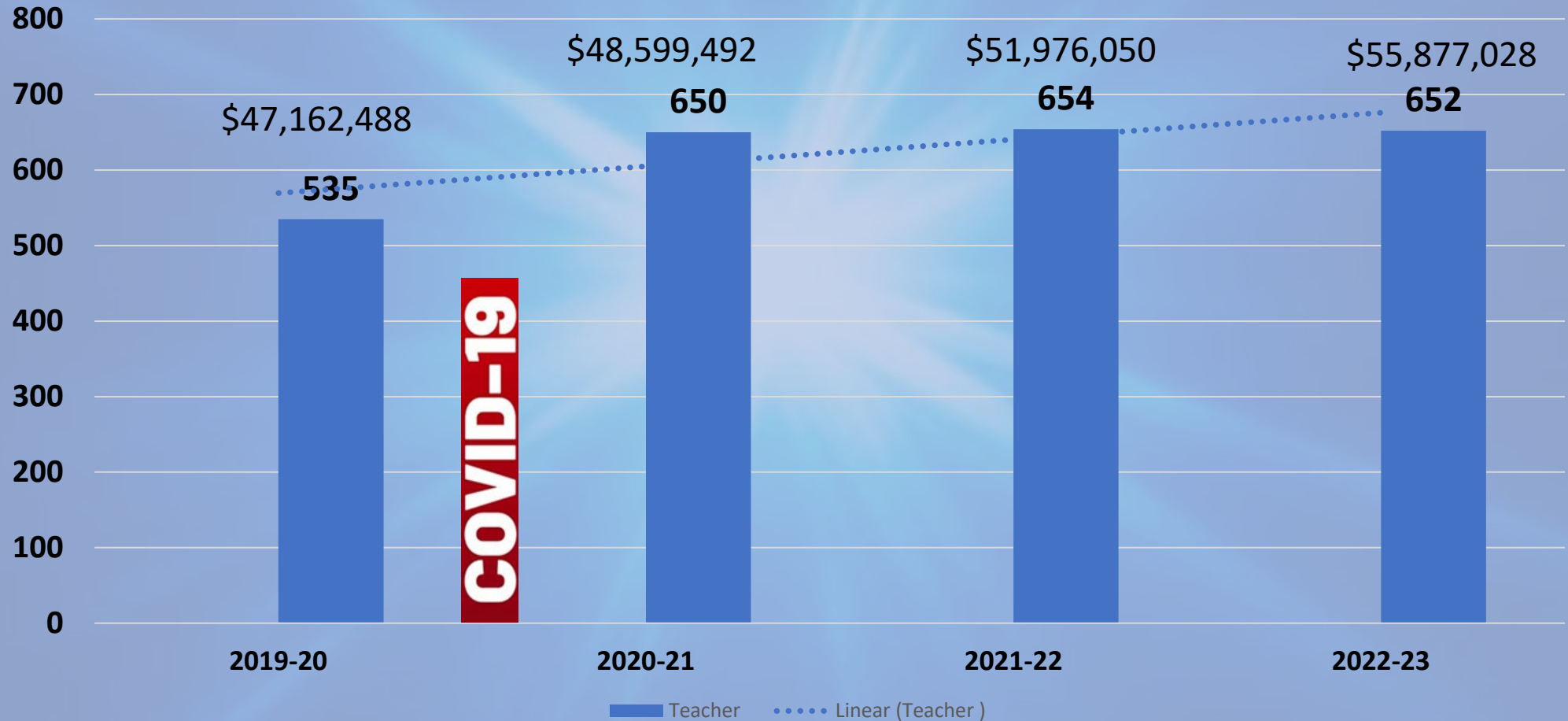
Total Staff has increased resulting in a \$17,692,471 increase over 4 years
(includes all fulltime, leave replacements, hourly, part-time, and substitute staff)

Aide FTE Count



Total Aides have increased by 76 FTE and \$2,169,314 over 4 years

Teacher FTE Count



Total Teachers have increased by 117 FTE and \$8,714,540 over 4 years

The Proposed Draft Budget Supports...

- All current programs & new initiatives
- Capital money (Transfer to Capital –tied to tax levy)
- Air-conditioning projects at secondary buildings
- Debt service obligations
- Technology infrastructure upgrades
- Security upgrades
- Impact of TRS, ERS, Health Insurance (required costs)
- All materials, supplies and equipment based on anticipated enrollment
- Community service programs
- Ongoing improvements and maintenance to sports facilities and grounds
- Sitework to improve ADA accessibility
- Continued focus on mental health support

2023-2024 Proposed 2nd Draft Budget

2022-2023: \$174,514,722

2023-2024: 184,959,447

Year-to-Year Change: \$10,444,725 or 5.99%

Vote!

When and Where?

Tuesday, May 16, 2023

6am-9pm

- ✓ *Jamaica Avenue School*
- ✓ *Mattlin Middle School-Administration Offices*

www.pobschools.org for more information

*A Smart Investment
Thank You!*

